



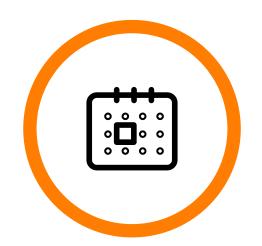
Abstract



Sample size of just over 1000 people per country



England, Germany, France, Italy, Poland and Finland



4-7 March 2025

The research consists of 3 types of questions:

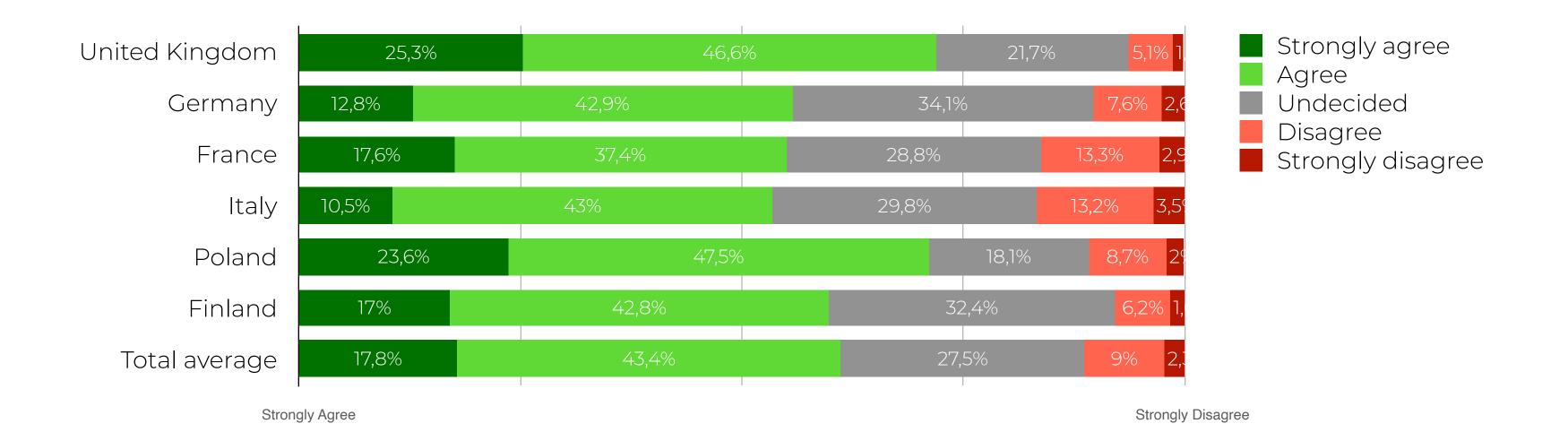
- Single choice questions
- Multiple choice questions
- Ranking question

Research report for FNF Security hub on NATO and the Indo-Pacific

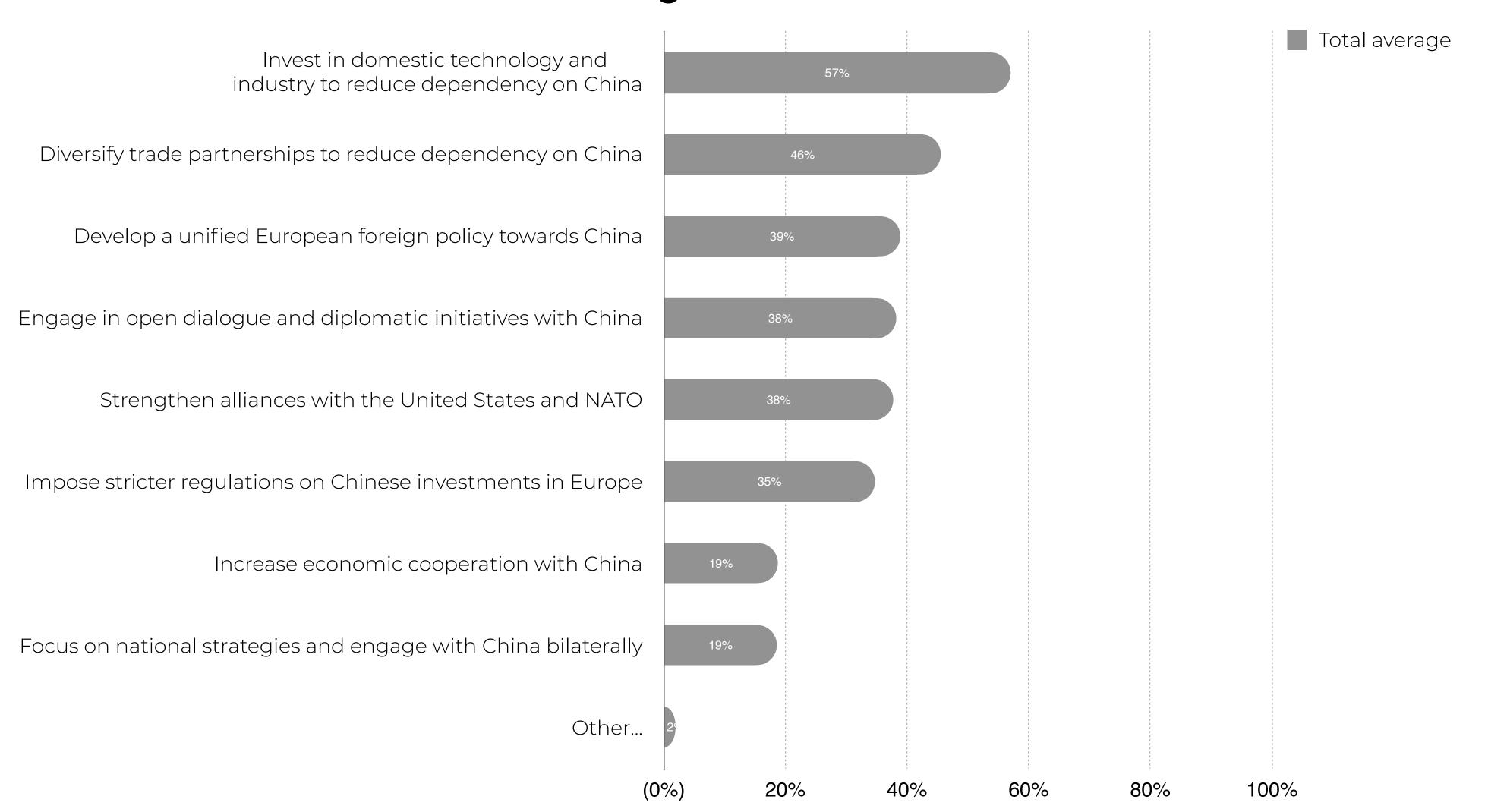
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Results

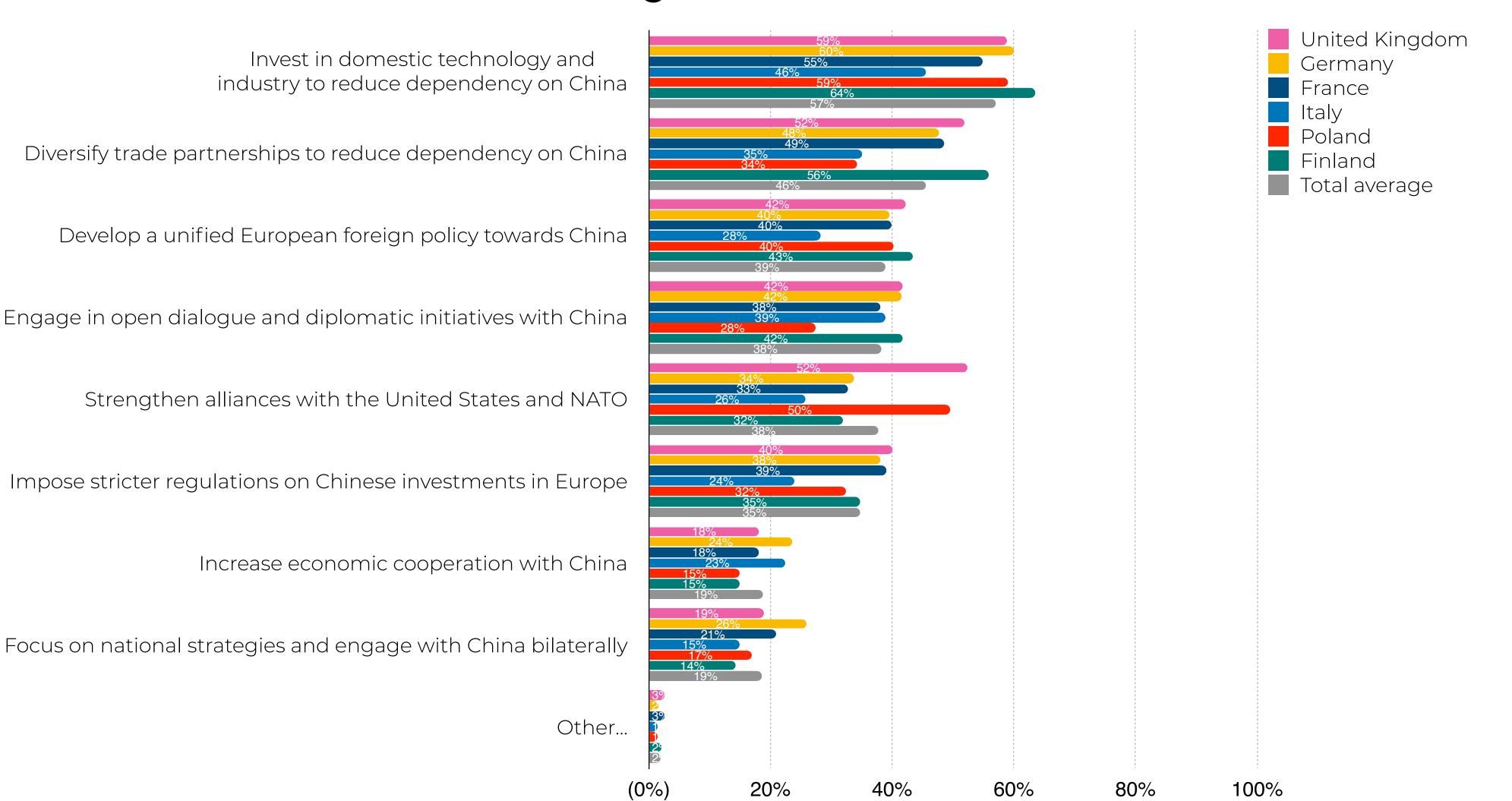
1. The security of Europe or *your country* is impacted by the rise of China



2. What should Europe do to counter the rise of China and stay secure? (Select all that apply)



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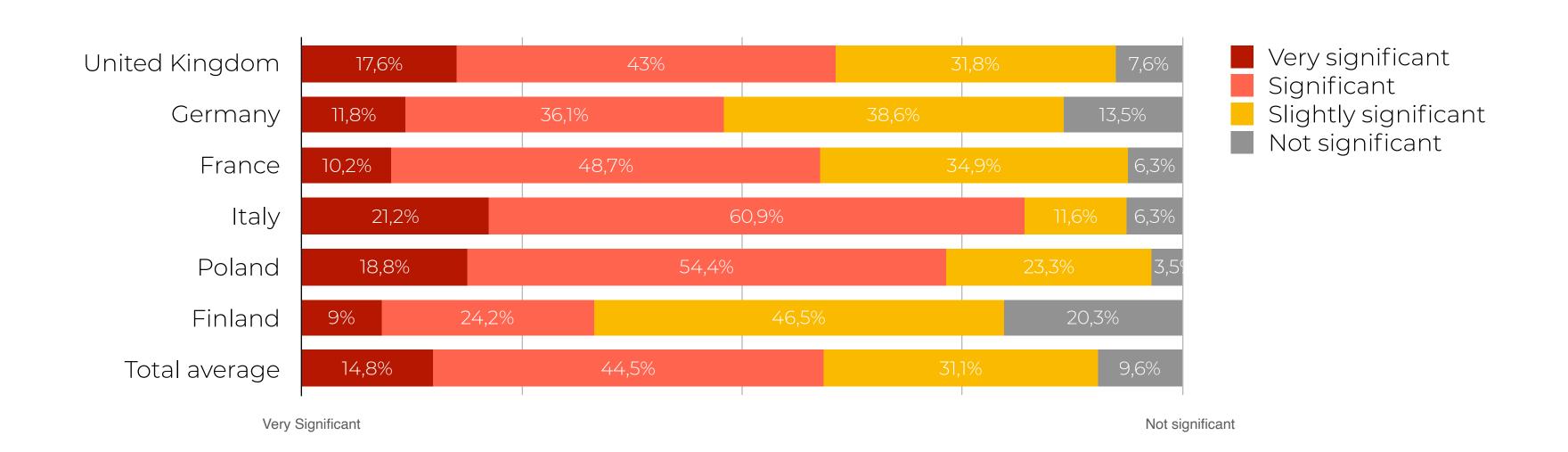


3. If you think about the threats related to the rise of China, what words come to mind?

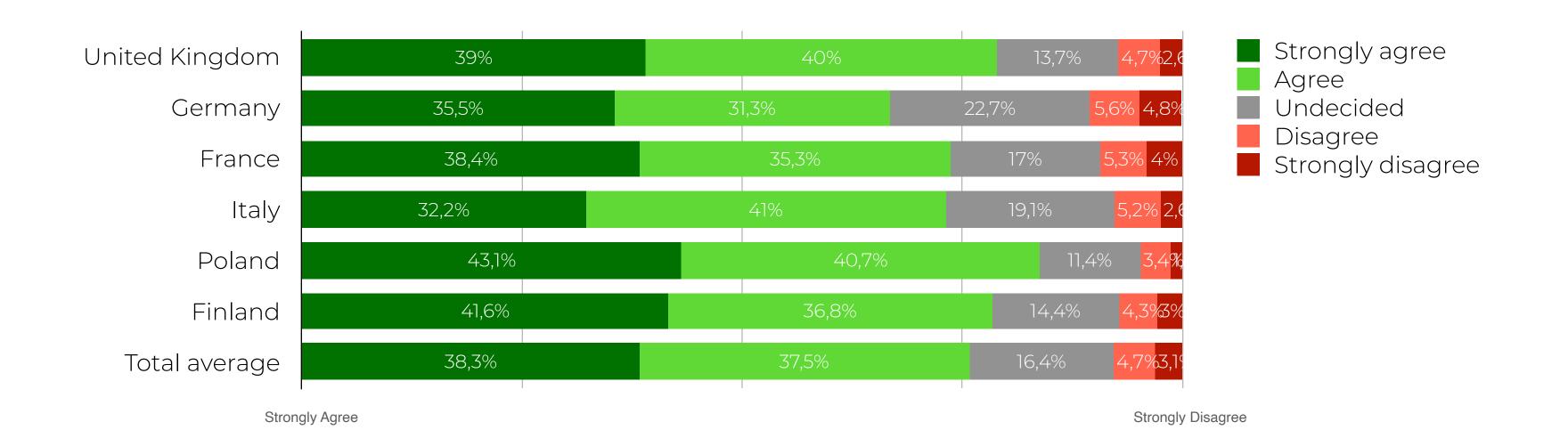
nuclear weapons Eos unemployment technology Nuclear economic war Danger None Dependency Worrying
I can't say Uncertainty Trump World War no threat Hazard Fear Economy Nuclear war I don't know ng Worry Anxiety espionage Communism Risk No threat Russia Cyber Security Dependence Cyber attacks anxiety Economic Power Candies apprehension Not sure Invasion Threat Nothing espionage Good Trade war Invasion Threat Economic None Trade war Power Taiwan Industrial espionage I can't say security No idea Unfair competition Scary covid Communism Trade Dictatorship Dependence Trade war Customs duties I do not know Uncertainty Technology Economy Don't know Economic dependence economic dependence invasion I don't know Taiwan Dictatorship War I would not know Economical

Word	Frequency
None / nothing / idk	570
War	388
Fear	119
Economy	68
Taiwan	58
Trade	47

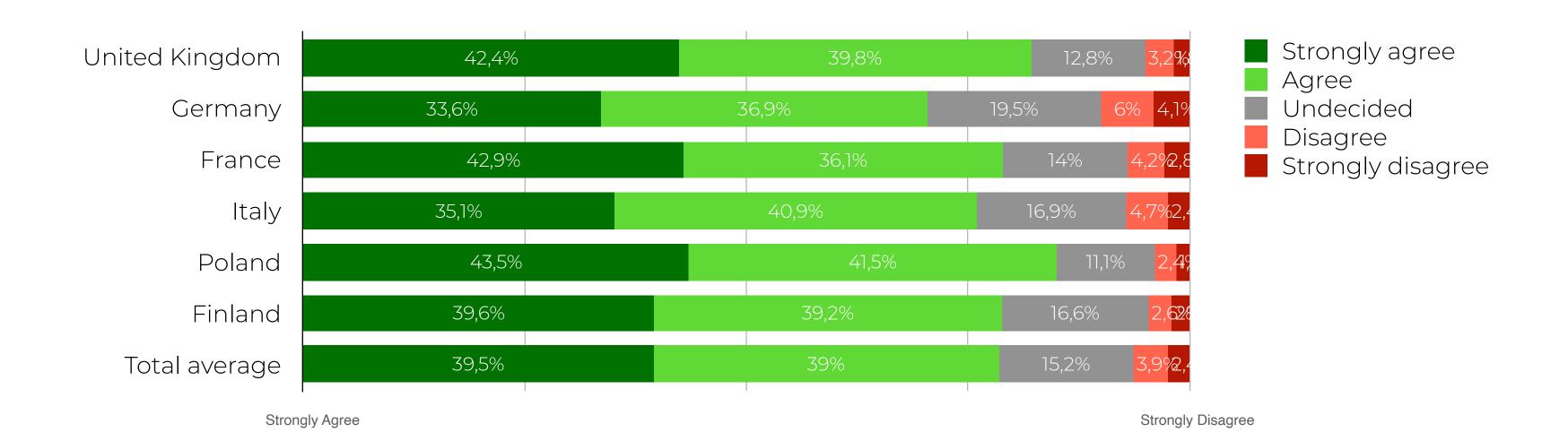
4. In your view, how significant is the military threat posed by China to Europe's security interests?



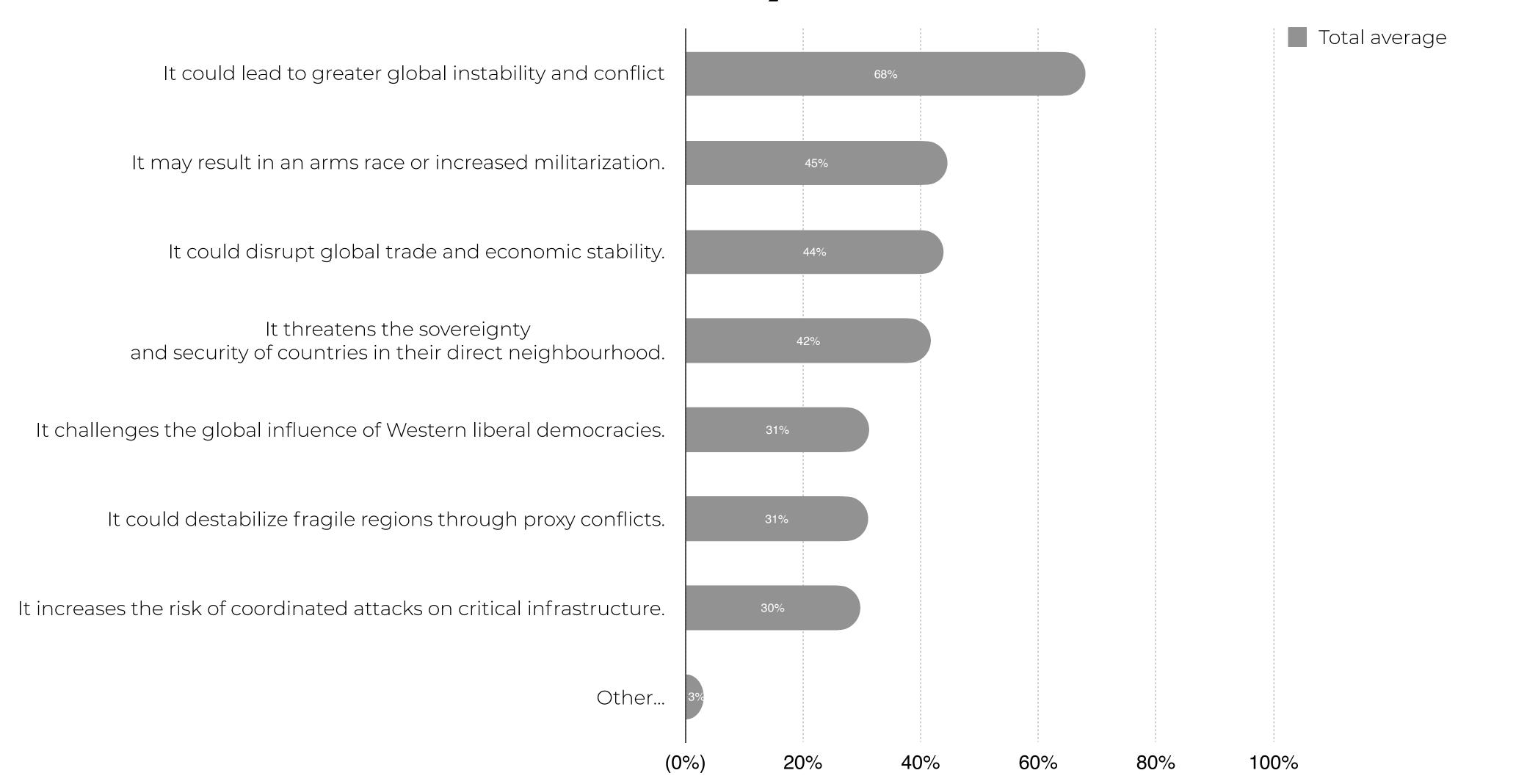
5. I am worried about the military cooperation between Russia and North Korea, who are now fighting side by side in Ukraine.



6. I am worried about the increasing cooperation - on geopolitical, military and security level - of China, Russia, North Korea and Iran.



7. This (increasing cooperation of China, Russia, North Korea and Iran) worries me because: (Select all that apply)



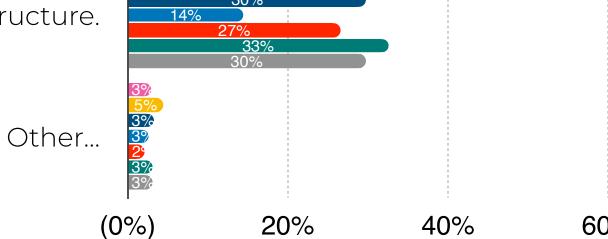
7. This (increasing cooperation of China, Russia, North Korea and Iran) worries me because: (Select all that apply)

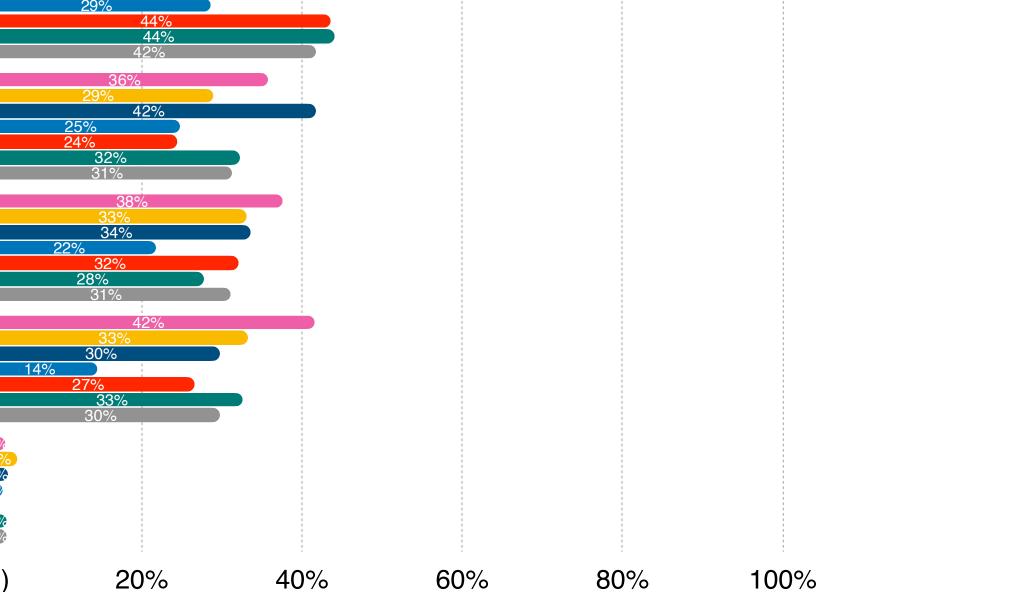


It challenges the global influence of Western liberal democracies.

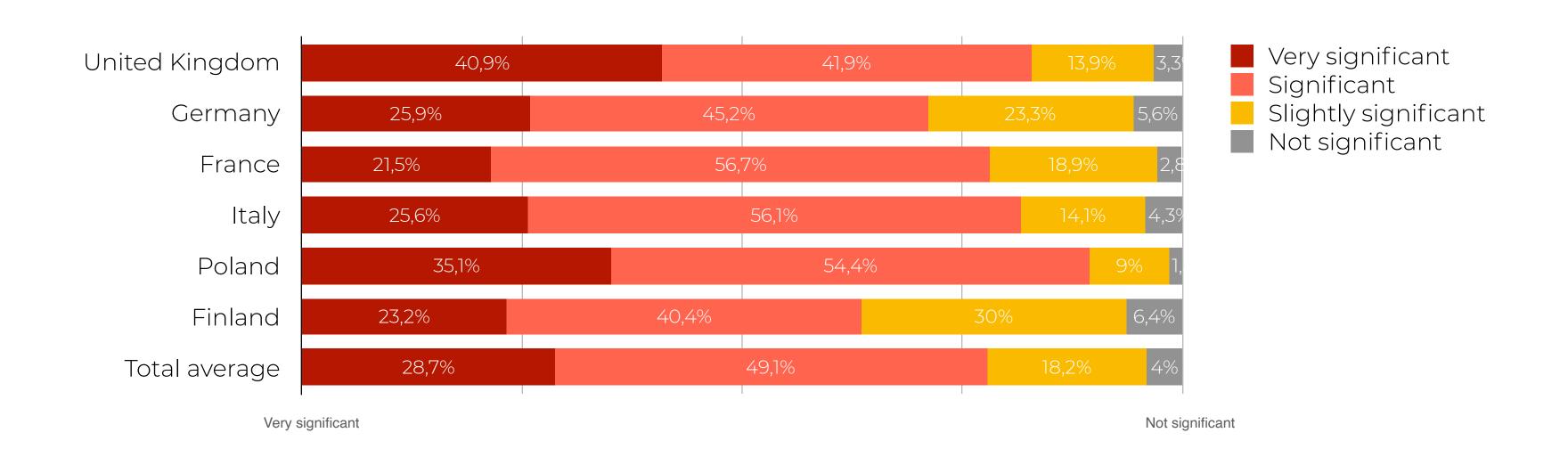
It could destabilize fragile regions through proxy conflicts.

It increases the risk of coordinated attacks on critical infrastructure.

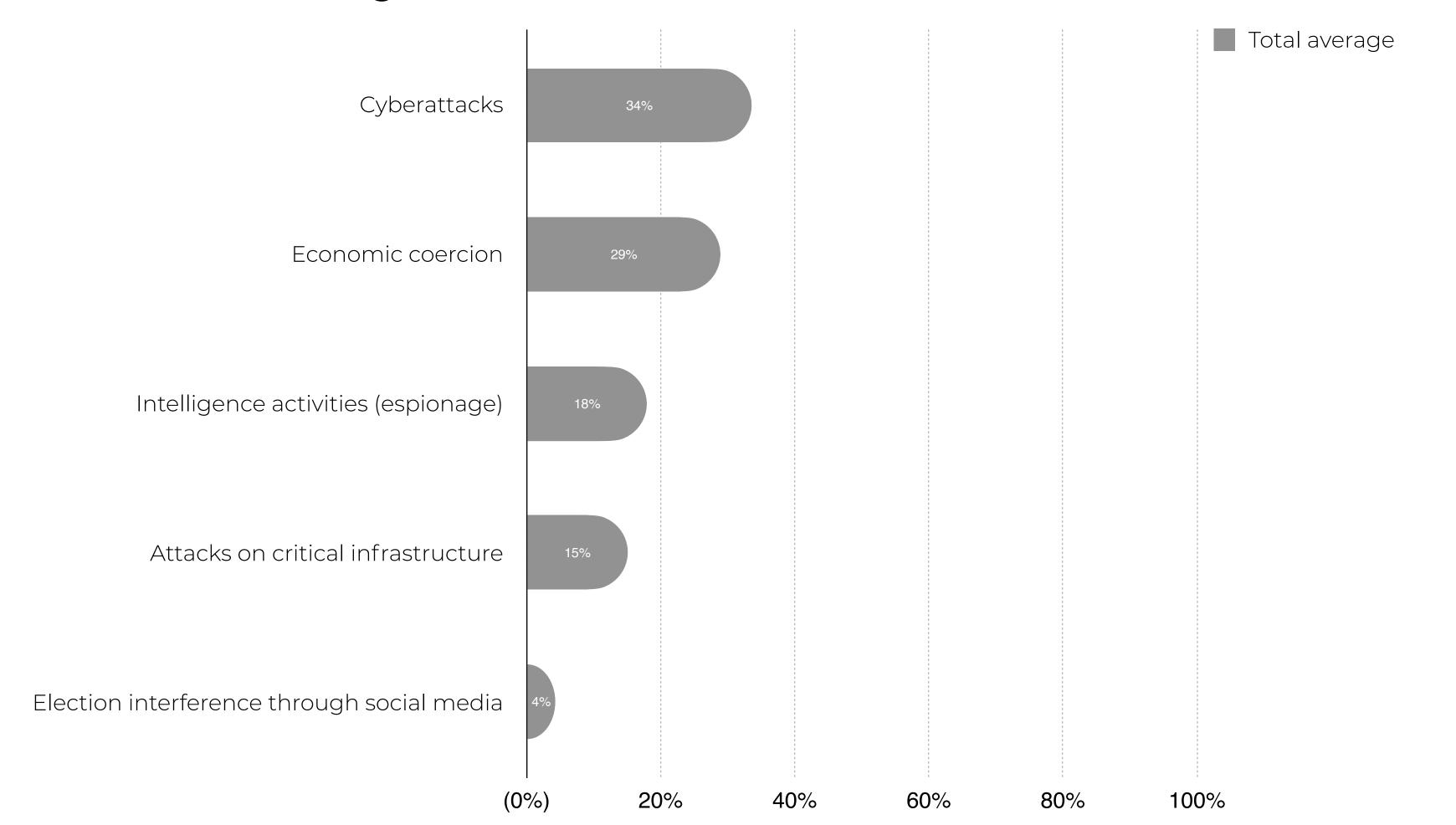




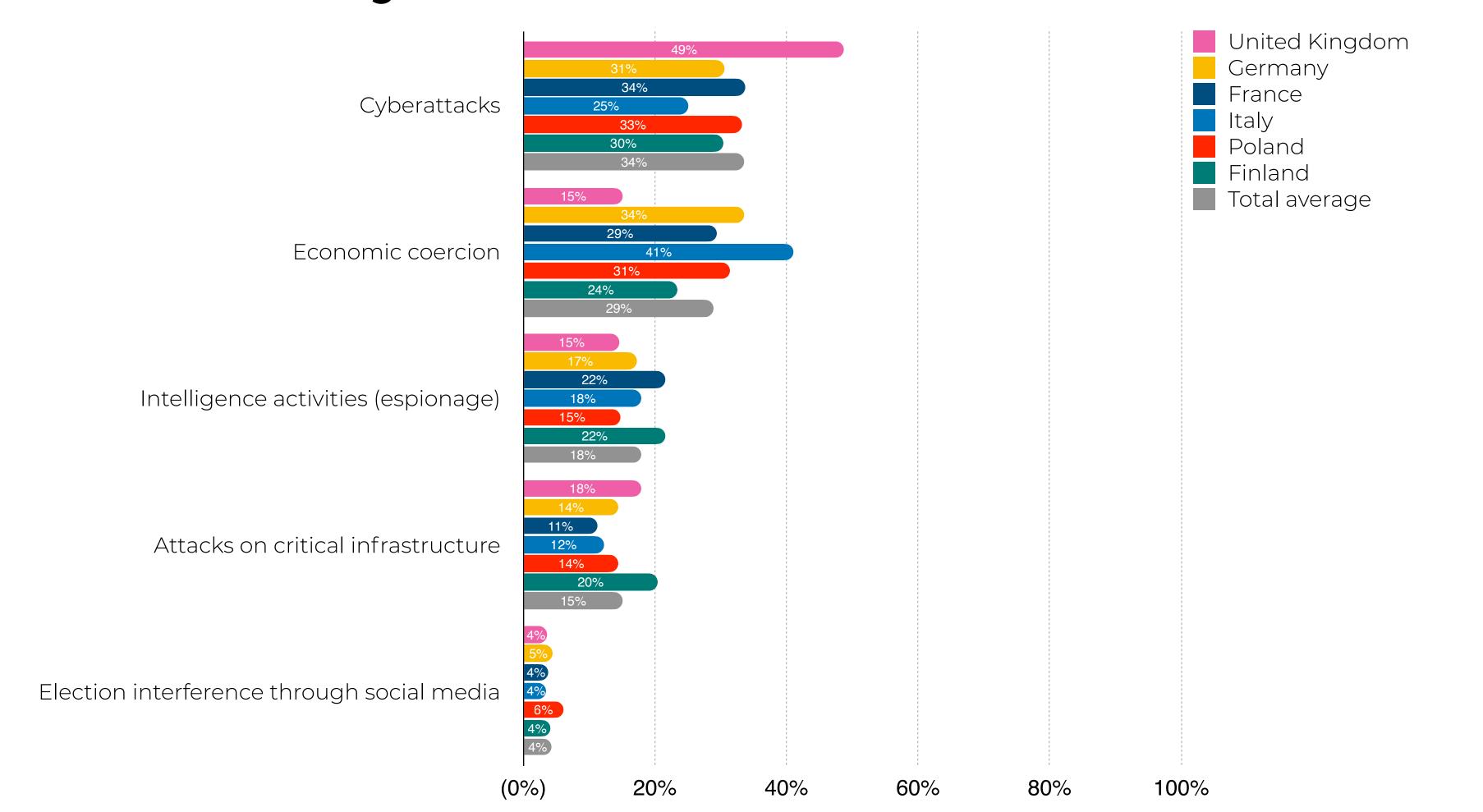
8. How significant is the threat posed by China's non-military actions (e.g. cyberattacks, economic coercion, intelligence activities) to European security?



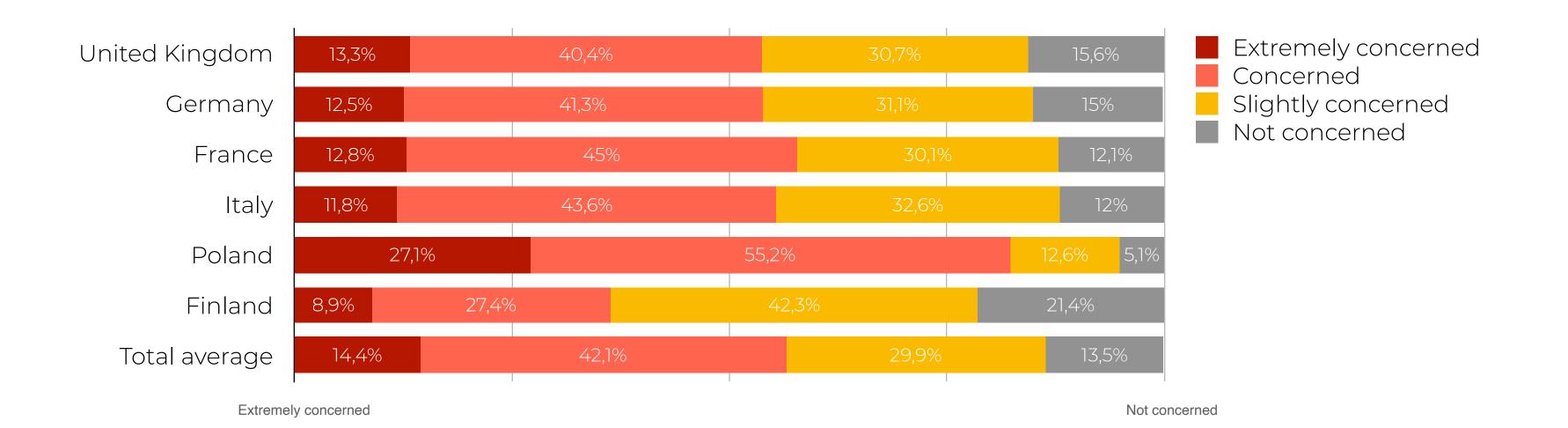
9. Which of these threats are you most worried about, when you think about China's non-military actions?



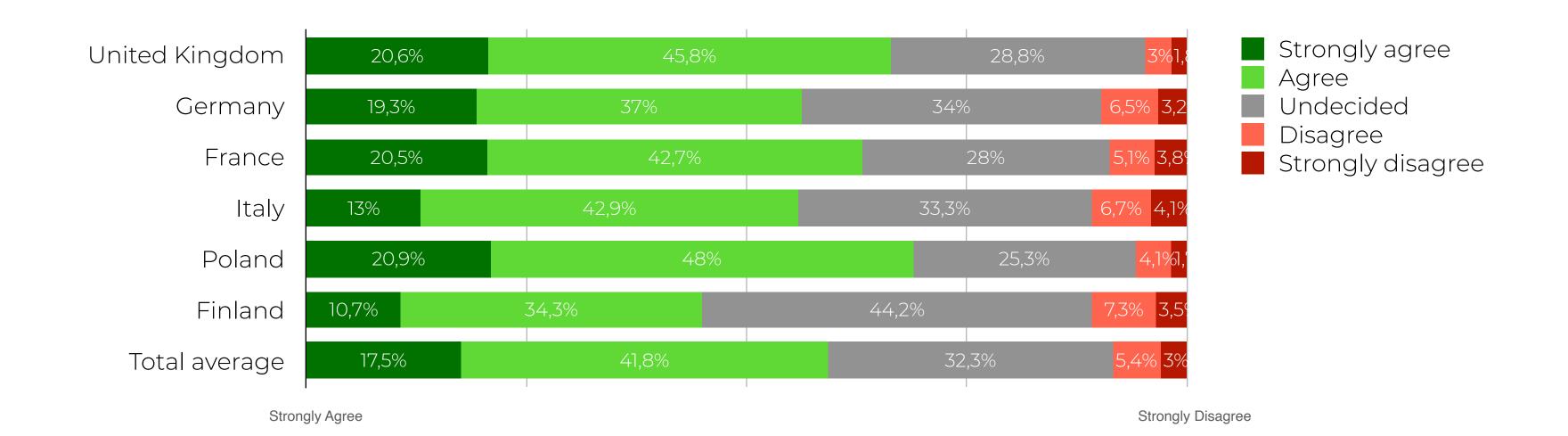
9. Which of these threats are you most worried about, when you think about China's non-military actions?



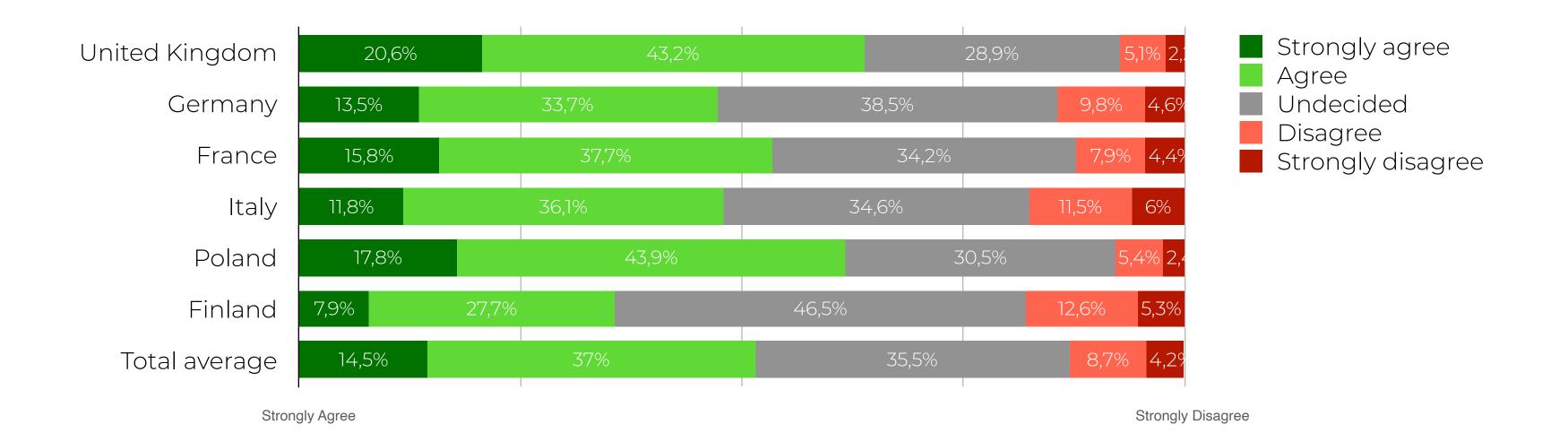
10. How concerned are you about the potential for conflicts in the Indo-Pacific region affecting global trade and supply chains?



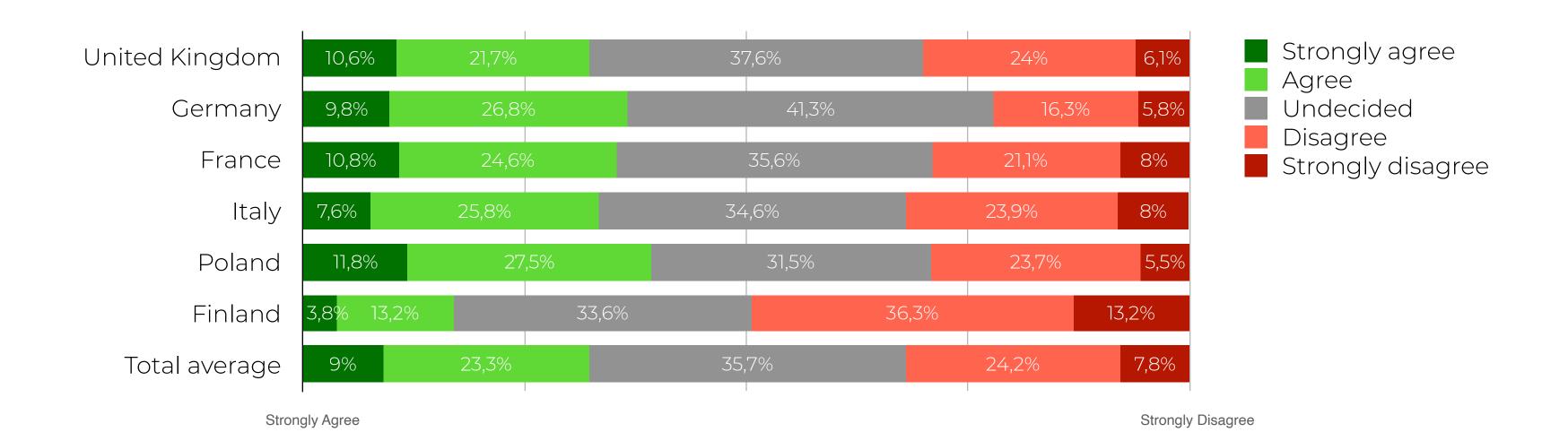
11. It is important that NATO strengthens its strategic focus on the Indo-Pacific region to counterbalance China's influence



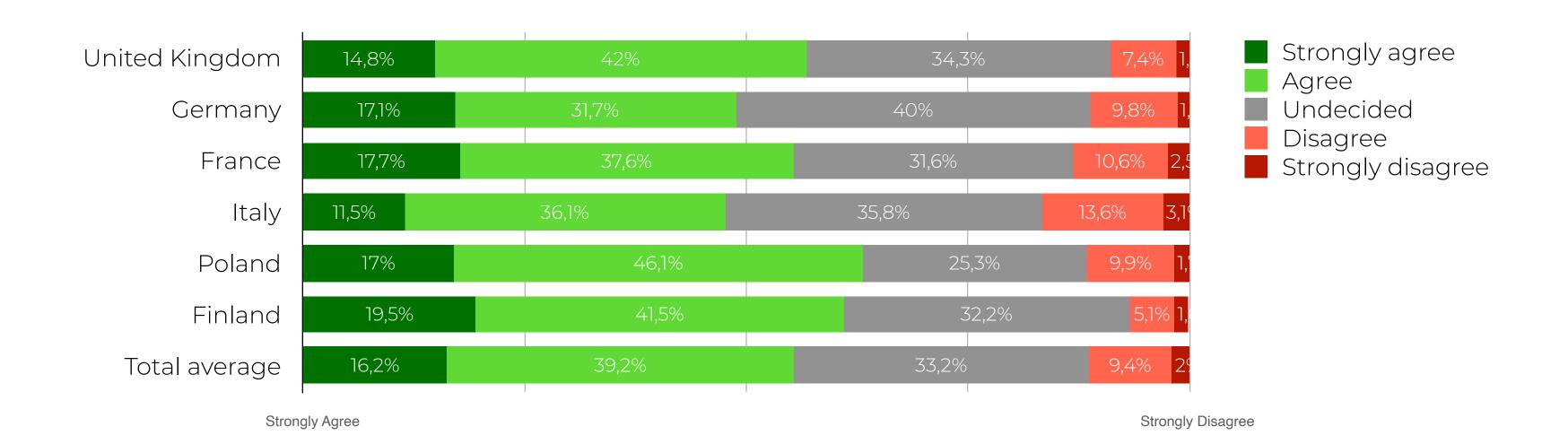
12. I support NATO expanding its diplomatic and military operations to the Indo-Pacific



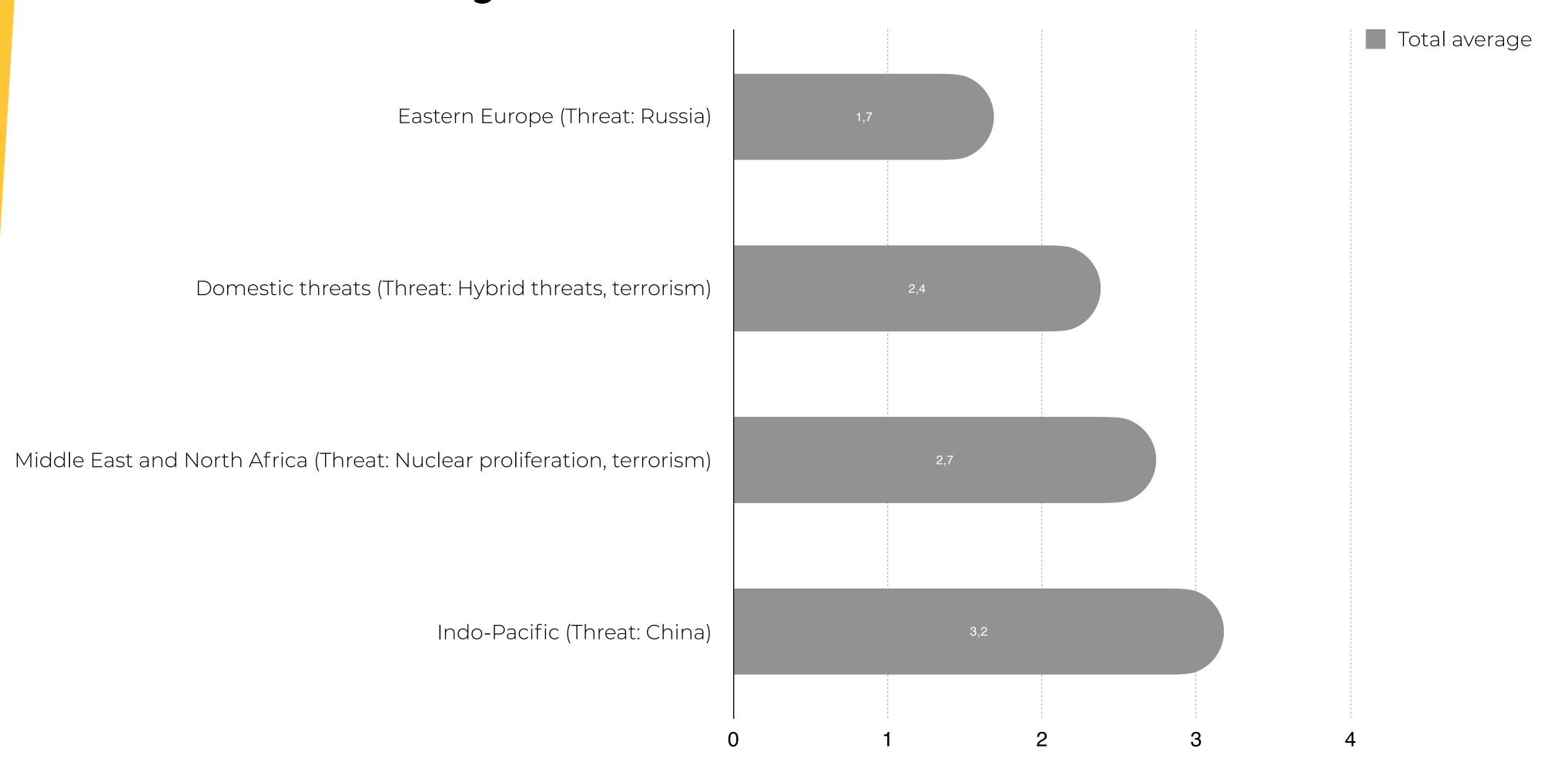
13. I support NATO expanding its military operations in the Indo-Pacific, even if it means a reduction in resources for security efforts closer to home, such as in Ukraine



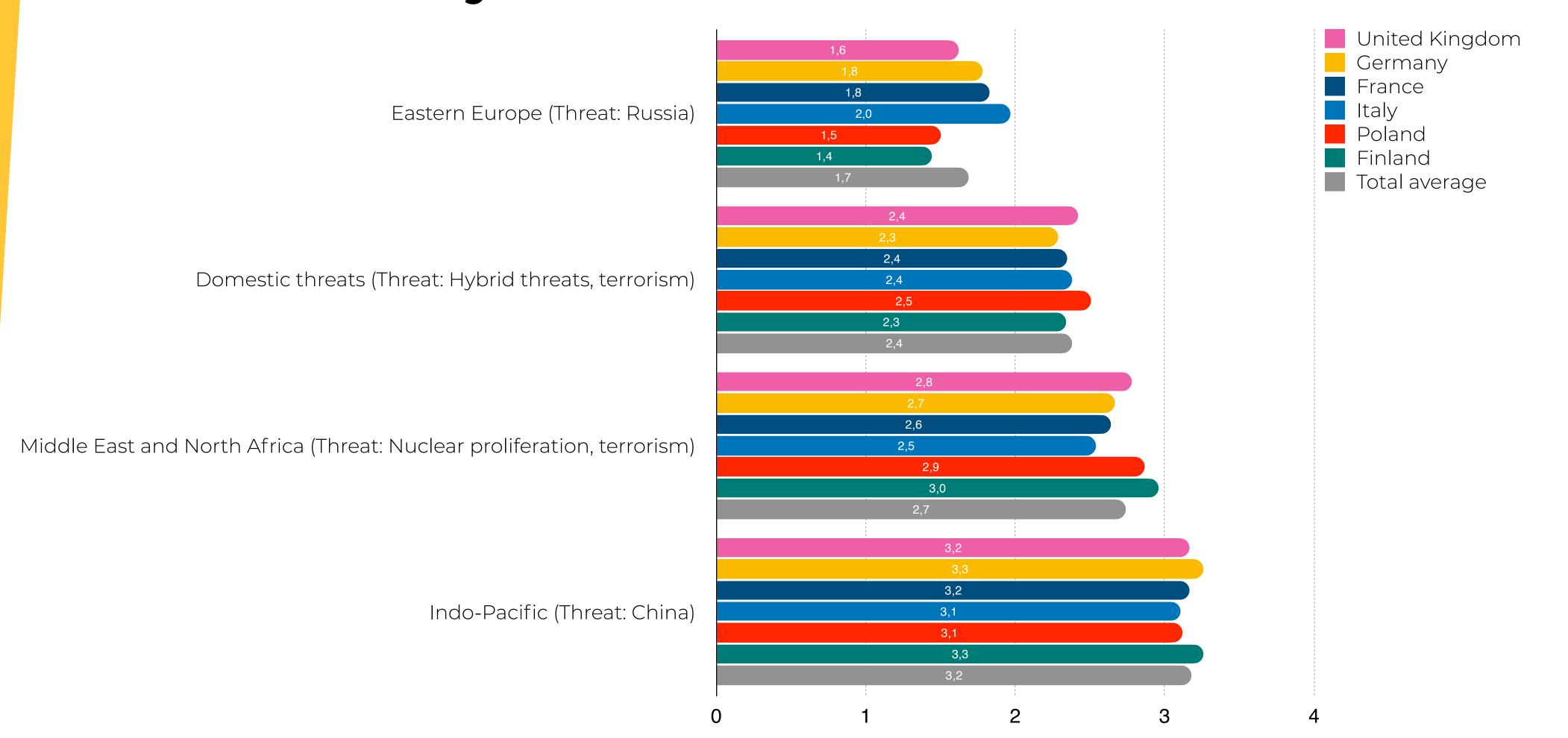
14. European NATO allies should focus primarily on security in Europe while the US concentrates on the Indo-Pacific region



15. Rank the following regions based on where you believe NATO should focus its security efforts

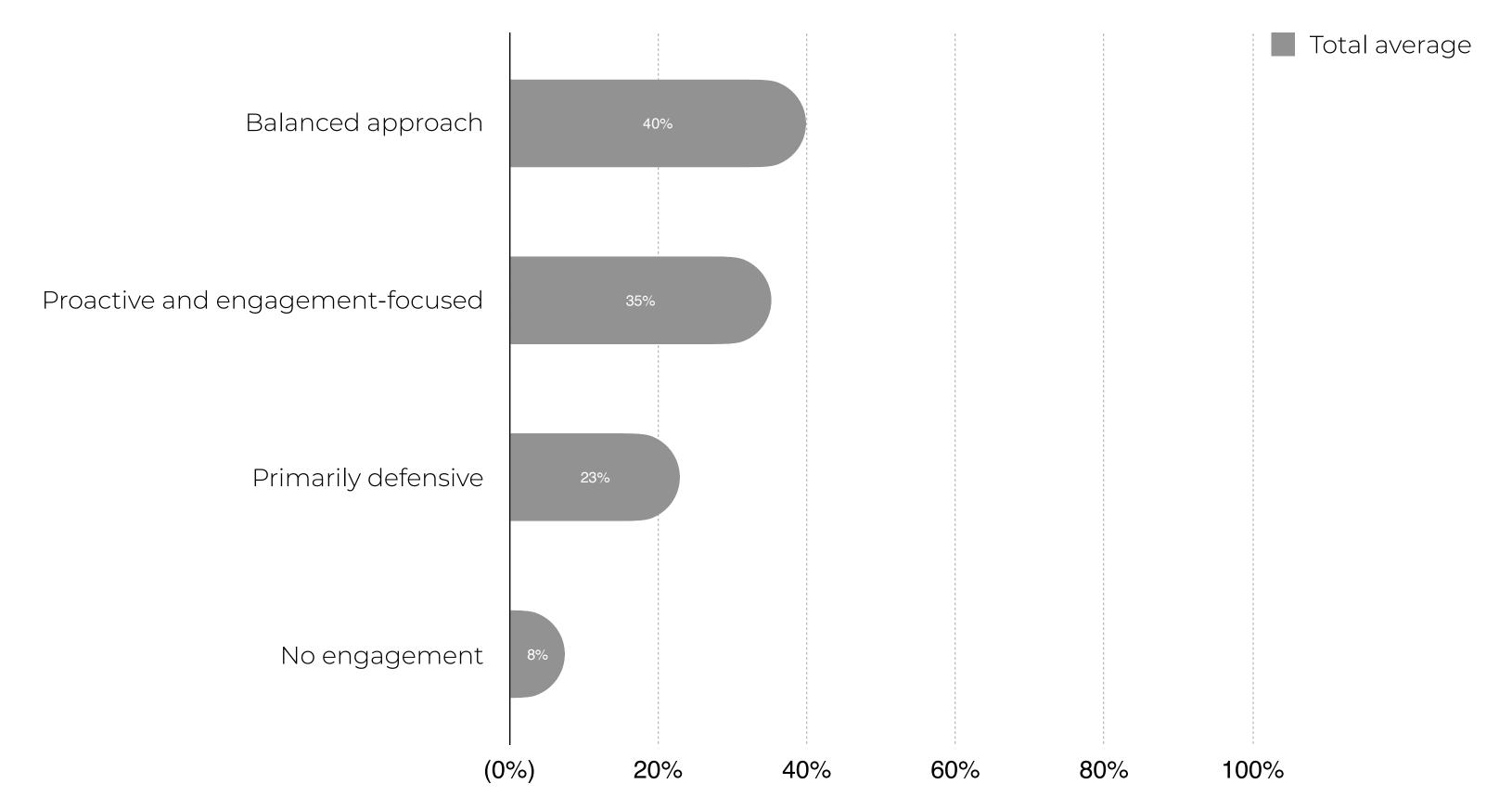


15. Rank the following regions based on where you believe NATO should focus its security efforts



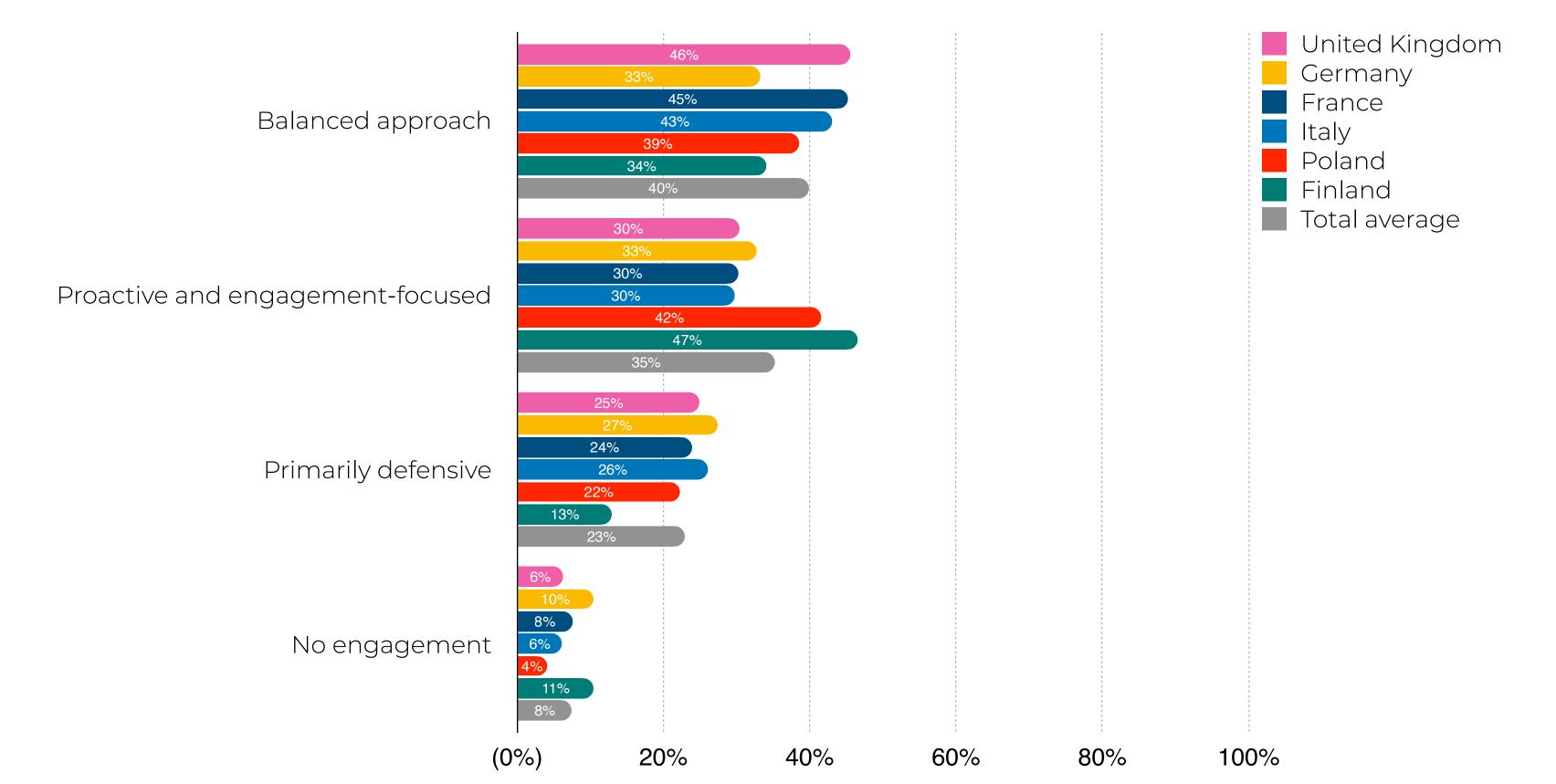
16. In your opinion, should NATO's engagement in the Indo-Pacific be primarily defensive (e.g., deterrence) or proactive (e.g., alliance-building, pre-emptive actions)?

(Select all that apply)

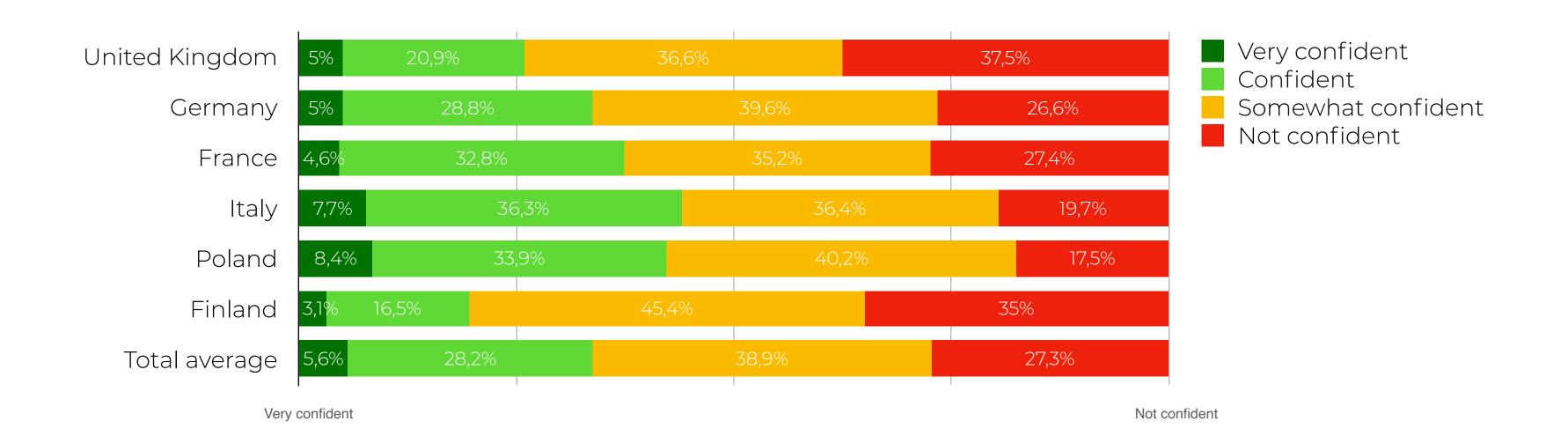


16. In your opinion, should NATO's engagement in the Indo-Pacific be primarily defensive (e.g., deterrence) or proactive (e.g., alliance-building, pre-emptive actions)?

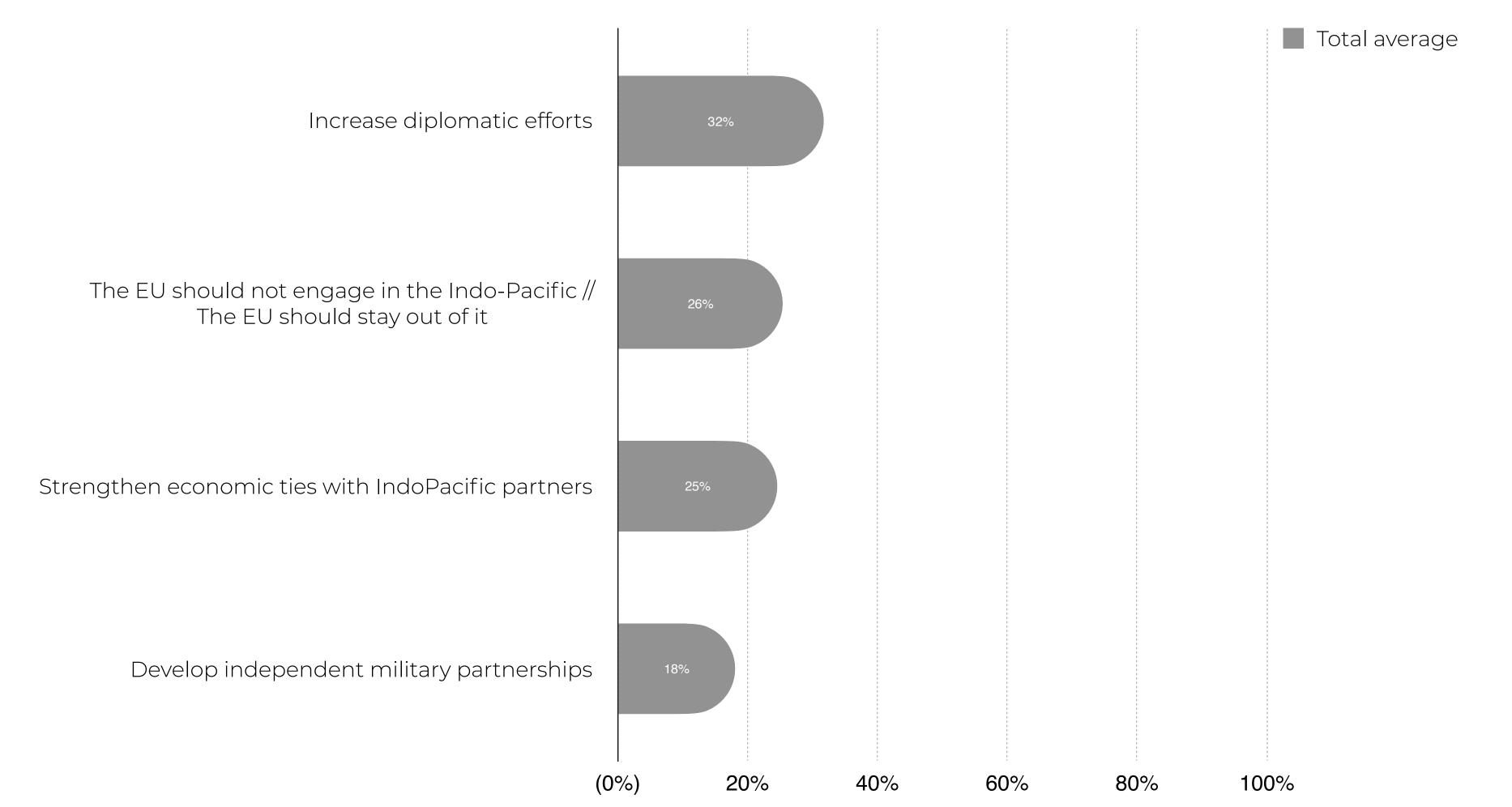
(Select all that apply)



17. How confident are you that NATO's increased engagement in the Indo-Pacific would effectively deter Chinese aggression in the region?



19. What role should the EU play independently of NATO in addressing security concerns in the Indo-Pacific?



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